

BALL JANIK LLP

A T T O R N E Y S

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LOUIS E. GITOMER  
OF COUNSEL  
(202) 466-6532

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October 11, 1996

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated October 10, 1996. The primary document to which this is connected is recorded under Recordation No. 17636. We request that this document be recorded under Recordation No. 17636-H.

The name and address of the party to the Partial Release is:

Lender:

LaSalle National Bank  
135 S. LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of 15 GP-40 3000 hp locomotives numbered KCS 4736-4750, inclusive (previously numbered 2002, 2043, 2031, 2009, 6703, 3020, 3013, 6846, 6575, 6747, 6581, 6861, 6736, 6531, and 6616, respectively.

17636-H

OCT 11 1996 -2 PM

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

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*Countersigned by [Signature]*

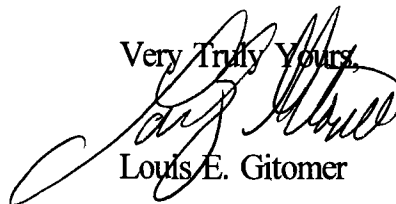
Honorable Vernon A. Williams  
October 10, 1996  
Page 2

A fee of \$22.00 is enclosed. Please return the original to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle National Bank, 135 S. LaSalle Street, Chicago, IL 60603, covering 15 GP-40 3000 hp locomotives numbered KCS 4736-4750, inclusive (previously numbered 2002, 2043, 2031, 2009, 6703, 3020, 3013, 6846, 6575, 6747, 6581, 6861, 6736, 6531, and 6616, respectively.

Very Truly Yours,



Louis E. Gitomer

Enclosures

**SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001**

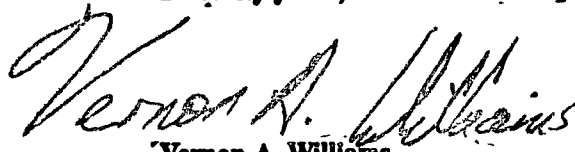
10/11/96

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
1455 F Street, NW., Ste. 225  
Washington, DC., 20005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/11/96 at 2:55PM, and assigned recordation number(s). 17636-H.

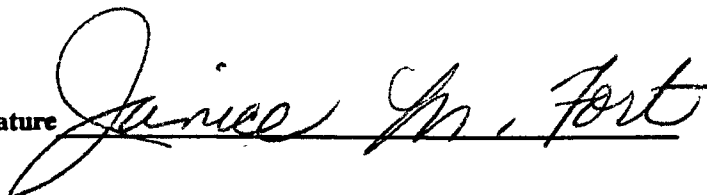
Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 22.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



PARTIAL RELEASE

17636-H  
OCT 1 1996 -2 PM

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The document to which this Partial Release relates was recorded with the Interstate Commerce Commission under Recordation Number 17636.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of October 10, 1996.

LASALLE NATIONAL BANK

By: [Signature]

Its. Vice President

STATE OF ILLINOIS       )  
                                      ) SS.  
COUNTY OF COOK        )

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 10<sup>th</sup> day of October, 1996.



[Signature]  
Notary Public

My Commission Expires.

Schedule 1

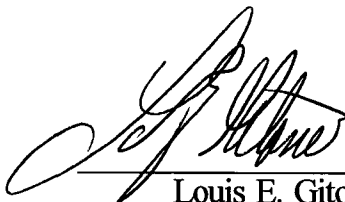
<u>Previous Road Number</u>	<u>Present Road Number</u>
2002	KCS 4736
2043	KCS 4737
2031	KCS 4738
2009	KCS 4739
6703	KCS 4740
3020	KCS 4741
3013	KCS 4742
6846	KCS 4743
6575	KCS 4744
6747	KCS 4745
6581	KCS 4746
6861	KCS 4747
6736	KCS 4748
6531	KCS 4749
6616	KCS 4750

54545 1

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October 10, 1996  
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**CERTIFICATION**

I, LOUIS E. GITOMER, have compared this copy to the original Partial Release Agreement, made as of October 10, 1996, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read "L. E. Gitomer", is written over a horizontal line.

Louis E. Gitomer  
October 10, 1996